|  |  |
| --- | --- |
| **Ticket ID** | TT2935 |
| **Ticket description** | Create New Report In ConnectUS Create New Menu In Connectus :- Silver Inventory Reports > Itemwise Filter Sales-Stock Report 1) Report-Monthwise 2) Itemwise Report Format file mail la send keli aahe |
| **Created by** | Harshali Rananaware |
| **Created on** | 12 Jul 2022 |
| **Priority** | Very high |
| **Version** | 1 |

**Version**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Sr. No** | **Version no** | **Version Date** | **User name** | **User department** |
| 1 | 1 | 12 Jul 2022 | Tushar Nikam |  |

**Approvals**

|  |  |  |
| --- | --- | --- |
| **Field** | **Name of the User** | **Approved date by the user** |
| **Actual User Name** | Tushar Nikam |  |
| **Actual User Department** |  |  |
| **Organization Name** | Connect us |  |
| **Assigned BA** | Harshali Rananaware |  |
| **Assigned Developer** |  |  |
| **Assigned Tester** |  |  |

**Estimation**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Department name** | **Estimated Time (In hr)** | **Scheduled Date (Starting date )** | **Estimated date** | **Actual delivery date** |
| **BA** | 3 | 12 Jul2022 | 15 Jul 2022 |  |
| **Development** |  |  |  |  |
| **Testing** |  |  |  |  |

**Business requirement**

Create New Report In ConnectUS Create New Menu In Connectus :- Silver Inventory Reports > Itemwise Filter Sales-Stock Report 1) Report-Monthwise 2) Itemwise Report Format file mail la send keli aahe

**Proposed System :**

* Menu name In Connect Us -> Inventory reports -> “Item wise Sales Stock report”
* User wants to create a new report for checking silver item weight, amount and pieces.
* User wants to check the current stock in padm. This report is for the view purpose.

**Input** :

This report is generated for all the branches.

|  |  |  |  |
| --- | --- | --- | --- |
| **FIELDS** | **INPUT TYPE** | **MANDATORY/ OPTIONAL** | **DESCRIPTION** |
| Item name | Drop down | Mandatory | The item name is selected from drop down. The item name drop down list is fetched from Sales Incentive -> Sales Master -> Item master.  Or  We can fetch item name from padm. |
| Category | Drop down | Optional | The category is shown against the item. The category drop down options are fetched from Sales Incentive -> Sales Master -> Category master.  Or  We can fetch item name from padm. |
| From weight range | Text | Optional | From weight range is entered  Or  We can fetch item name from padm. |
| To weight range | Text | Optional | To weight range is entered  Or  We can fetch item name from padm. |
| From size | Text | Optional | From size is entered  Or  We can fetch item name from padm. |
| To size | Text | Optional | To size is entered  Or  We can fetch item name from padm. |
| Submit | Button | Optional | The submit button to generate the report |
| Reset | Button | Optional | The reset button to reset the filters |
| Export | Button | Optional | The Export button to export data in CSV format. |

**Output** :

**Highest sale** - For all branchs, high pcs is the highest sale value.

**For example:** 4 month

1st - 10

2nd - 5

3rd - 7

4th - 2

Then highest value is 10.

**Average** - For example 4 branch

1st - 10

2nd - 5

3rd - 7

4th - 2

Then average = (10+5+7+2) / 4 = 6

**Current stock -** Pieces are shown in the Padm current stock. For this they refer the label batch wise report.

**Last month stock** -30 day + stock showing. From labeling the days will be counted.

**For All - PCs**

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **PCS** | Apr-22 | May-22 | Jun-22 | Jul-22 | Aug-22 | Sep-22 | Oct-22 | Nov-22 | Dec-22 | Jan-23 | Feb-23 | Mar-23 | Sale | | Stock | |
| Highest Sale | Average | Current | 30 Days Above |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Corporate Office (HO) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 10 | 0 |
| BMT BRANCH | 1 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0.1 | 0 | 0 |
| Baramati MIDC | 1 | 1 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0.1 | 0 | 0 |
| AKLUJ BRANCH | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0 |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Sangli Branch | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0.1 | 1 | 1 |
| SATARA BRANCH | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0 |
| KARAD BRANCH | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0.1 | 1 | 1 |
| KOLHAPUR BRANCH | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 1 | 1 |
| ATHANI BRANCH | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0 |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Chinchwad Branch | 1 | 1 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0.1 | 0 | 0 |
| KOTHRUD BRANCH | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0.0 | 0 | 0 |
| BHOSARI BRANCH | 1 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0.0 | 0 | 0 |
| SANGAMNER BRANCH | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 1 | 0 |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| CHANDANNAGAR | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 1 | 0 |
| HADAPSAR | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0.0 | 1 | 1 |
| PUNE SATARA(RD) BRANCH | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 1 | 1 |
| Pune Branch | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 1 | 0 |
| AHMEDABAD BRANCH | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0 |
| NASHIK BRANCH | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0 |
| Total | 5 | 4 | 5 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 8 | 0.625 | 18 | 5 |

Fix sysem weight range then show following input

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| Change Leval | | | | | | | |
| Branch | Item | Category | Wt Range | Size | Old | New | Diwali |
|  |  |  |  |  |  |  |  |
| Ho | BHARIVMURTI-SIL | DHANLAXMI 92.5 | 40.100-80.099 | 0-0 | 0 |  |  |
| BR | BHARIVMURTI-SIL | DHANLAXMI 92.5 | 40.100-80.099 | 0-0 | 1 | 1 |  |
| MD | BHARIVMURTI-SIL | DHANLAXMI 92.5 | 40.100-80.099 | 0-0 | 1 | 1 |  |
| AK | BHARIVMURTI-SIL | DHANLAXMI 92.5 | 40.100-80.099 | 0-0 | 0 | 1 |  |
|  |  |  |  |  |  |  |  |
| SG | BHARIVMURTI-SIL | DHANLAXMI 92.5 | 40.100-80.099 | 0-0 | 1 | 1 |  |
| ST | BHARIVMURTI-SIL | DHANLAXMI 92.5 | 40.100-80.099 | 0-0 | 1 | 1 |  |
| KR | BHARIVMURTI-SIL | DHANLAXMI 92.5 | 40.100-80.099 | 0-0 | 1 | 1 |  |
| KL | BHARIVMURTI-SIL | DHANLAXMI 92.5 | 40.100-80.099 | 0-0 | 1 | 1 |  |
| AT | BHARIVMURTI-SIL | DHANLAXMI 92.5 | 40.100-80.099 | 0-0 | 0 | 1 |  |
|  |  |  |  |  |  |  |  |
| CH | BHARIVMURTI-SIL | DHANLAXMI 92.5 | 40.100-80.099 | 0-0 | 2 | 1 |  |
| KT | BHARIVMURTI-SIL | DHANLAXMI 92.5 | 40.100-80.099 | 0-0 | 1 | 1 |  |
| BH | BHARIVMURTI-SIL | DHANLAXMI 92.5 | 40.100-80.099 | 0-0 | 1 | 1 |  |
| SG | BHARIVMURTI-SIL | DHANLAXMI 92.5 | 40.100-80.099 | 0-0 | 1 | 1 |  |
|  |  |  |  |  |  |  |  |
| CN | BHARIVMURTI-SIL | DHANLAXMI 92.5 | 40.100-80.099 | 0-0 | 2 | 1 |  |
| HD | BHARIVMURTI-SIL | DHANLAXMI 92.5 | 40.100-80.099 | 0-0 | 1 | 1 |  |
| SR | BHARIVMURTI-SIL | DHANLAXMI 92.5 | 40.100-80.099 | 0-0 | 1 | 1 |  |
| PN | BHARIVMURTI-SIL | DHANLAXMI 92.5 | 40.100-80.099 | 0-0 | 1 | 1 |  |
| AN | BHARIVMURTI-SIL | DHANLAXMI 92.5 | 40.100-80.099 | 0-0 | 0 | 1 |  |
| NS | BHARIVMURTI-SIL | DHANLAXMI 92.5 | 40.100-80.099 | 0-0 | 2 | 1 |  |
|  | BHARIVMURTI-SIL | DHANLAXMI 92.5 | 40.100-80.099 | 0-0 | 16 | 18 |  |

**References of the users**

|  |  |  |  |
| --- | --- | --- | --- |
| **User** | **Name** | **Mail** | **Contact number** |
| **Actual user** | Tushar Nikam | itinv@csjewellers.com | 2607 |
| **Assigned business analyst** | Harshali Rananaware | [harshali.rananaware@techneai.com](mailto:harshali.rananaware@techneai.com) | 8669917920 |
| **Assigned developer** |  |  |  |